



**JUNA
EQUITY
PARTNERS**

A middle market private equity firm focused on non-control equity stakes

1140 Ave of Americas
9th floor
New York, NY 10036

junaequitypartners.com

~\$450MM

in capital under management

**currently
investing**

from 2016 vintage Juna Equity Partners Fund I in direct non-control private equity and co-investment deals

**transaction
type**

includes buy-outs, direct non-control equity, secondaries, and restructured equity

\$5-25MM

EBITDA businesses primarily, but have and will invest in companies outside our core range

THE TEAM



Patrick Kocsi

OFFICE: +1 212 271 0250
CELL: +1 917 822 9234
patrick@junaequity.com

- Founder of Juna, formerly 24 years at GE, most recently as head of GE Equity
- Masters Degree in International Relations & Finance from the Fletcher School at Tufts University



Mark S. Ribeiro

OFFICE: +1 212 271 0240
CELL: +1 646 244 3366
mark@junaequity.com

- Former equity research Analyst at Morgan Stanley, investment banker at Merrill Lynch and startup CFO
- MBA from Yale University and MA in Financial Economics and Policy from American University



Aaron Xiang

OFFICE: +1 212 271 0247
CELL: +1 917 863 4131
aaron@junaequity.com

- Former Investment Banking Analyst at Dyal Partners
- BA in Business Administration from Ivey Business School at Western University



Faruk K. Amin

OFFICE: +1 212 271 0248
CELL: +1 347 891 2427
faruk@junaequity.com

- Former MD in the Private Equity and Principal Investments group at Lehman Brothers
- BBA and Masters in Professional Accounting from the University of Texas at Austin



Morgan T. Ratcliffe

OFFICE: +1 212 271 0249
CELL: +1 917 623 7695
morgan@junaequity.com

- Former Assistant VP at GE Equity and US Army Veteran
- MBA from NYU's Leonard N. Stern School of Business



Bob Loble

CELL: +1 212 366 1527
bob@junaequity.com

- Formerly 34 years at GE leading operational teams in manufacturing and technology
- MBA from Binghamton University

TRANSACTION TYPE

- Buy-out, direct non-control equity, secondaries, and restructured equity
- Juna takes non-control stakes or teams with partners in control transactions

SIZE

- Primarily businesses with EBITDA of \$5-25 million but have and will invest in companies outside of our core range

SECURITY / STRUCTURE

- Common, convertible preferred, or senior instruments with equity returns
- Solid governance with appropriate protections
- Alignment of interest with other shareholders and management

SECTOR

- Open to attractive opportunities across all industries with a focus on industrial, business services, consumer, media and healthcare services

GEOGRAPHY

- Primarily North America and Europe

see more at junaequitypartners.com